



If you have any questions, please contact:

Ava Spece
Director of Development
The Club Foundation

Direct line:
(703) 299-4284

Email:
ava.spece@cmaa.org

Thank you for your generous commitment to The Club Foundation!

The Club Foundation is a 501(c)(3) non-profit organization. Contributions are tax-deductible to the fullest extent of the tax law when received. The completion of this form is a revocable commitment (not a direct contribution) to include The Club Foundation as one beneficiary in your estate planning documents.

www.clubfoundation.org

The Club Foundation
Tax ID # (EIN):
52-1642692

Bequest/Estate Intention Form

Tell Us About Your Gift

Thank you for your generous bequest commitment to The Club Foundation. Your planned gift will help us plan for the future as we work to fund future generations of club professionals who work to serve daily

Please take the time to fill out this form so we can better understand your intentions for your gift. The information you provide is not legally binding, and we understand that you may wish to change your gift in the future. Questions? Contact us at 703-299-4284 or ava.spece@cmaa.org.

Donor Information

Name: _____ Year of Birth: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone Number: _____

Email: _____

About Your Gift

If you are willing to share more information about your gift, please check all that apply and estimate the value of each gift in today's dollar value.

- Will: \$ _____ Insurance Policy: \$ _____
- Revocable Living Trust: \$ _____ Real Estate: \$ _____
- Charitable Remainder Trust: \$ _____ Retirement Plan/IRA: \$ _____
- Other Asset(s): \$ _____

How Would You Like To Be Recognized? (check one option below)

I/We would like to have our name listed in the Legacy Society (using the following name[s]): _____

I/We wish to remain anonymous for this gift/commitment.

Please sign and date below:

Signature: _____ Date: _____