



Please email a copy of the completed form before proceeding with your securities transfer to:  
[ava.spece@cmaa.org](mailto:ava.spece@cmaa.org)

**If you have any questions, please contact:**

Ava Spece  
Director of Development  
The Club Foundation

Direct line:  
[\(703\) 299-4284](tel:7032994284)

Email:  
[ava.spece@cmaa.org](mailto:ava.spece@cmaa.org)

**Thank you for your generous gift to The Club Foundation!**

*The Club Foundation is a 501(c)(3) non-profit organization. Contributions are tax-deductible to the fullest extent of the tax law. Transferred securities will be sold as quickly as possible and a tax acknowledgement letter will be issued including the number and type of shares received and the date of liquidation for the cash value received.*

[www.clubfoundation.org](http://www.clubfoundation.org)

**The Club Foundation**  
Tax ID # (EIN):  
[52-1642692](tel:521642692)

## Securities Transfer Form

### Donor/Broker Information

#### Donor Information (required for tax receipt)

*Your tax receipt is valued based on the share price on the day the securities are legally transferred to The Club Foundation account.*

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email: \_\_\_\_\_

#### Broker Information

Company Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email: \_\_\_\_\_

#### Transfer securities from:

Account #: \_\_\_\_\_

#### Securities to be donated:

\_\_\_\_\_  
Name and Type of Security # of Units/Shares

\_\_\_\_\_  
Name and Type of Security # of Units/Shares

***I authorize The Club Foundation, or its representative, to contact my broker for the purposes of concluding this transaction.***

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

The Club Foundation maintains a brokerage account through the Club Management Association of America (CMAA), our parent organization.

Please contact us by phone for the Account #

Phone: (703) 299-4284

Email: [ava.spece@cmaa.org](mailto:ava.spece@cmaa.org)